



**WHATLEY WESTON & FOX**  
**SOLICITORS**

## WHAT TYPE OF WILL MIGHT YOU NEED?

### Straightforward Will

This option assumes that the considerations involved in drafting your Will are straightforward, that no inheritance tax advice is required and that instructions are taken in the office. It usually includes the appointment of executors and guardians, an outright gift to your chosen beneficiary, or an alternative beneficiary if your principal beneficiary does not survive you.

### Will containing an Interest in Possession Trust

This Will contains a particular type of Trust, that can hold assets and allow a person to benefit from those assets during their lifetime even though those assets do not belong to him/her outright. It is useful for couples with children from a previous relationship, protecting a share of a property or for care fees planning.

### Will including a Discretionary Trust

Should you have a particularly complicated family situation, for example a spendthrift beneficiary, divorcing child or second spouse or you wish to providing for future potential care fees or inheritance tax planning this Will option contains a very flexible trust which can run for many years and is deal for these types of situations. You choose the range of beneficiaries and the trustees which can give you control beyond the grave. No beneficiary is entitled as of right to anything. Whilst your Will is a public document once probate is granted this package includes a private letter of your wishes to your trustees setting out your views and wishes as to how the trust is run and who gets what and when. Such a Will might necessitate a change in how you currently hold assets and may involve a notice of severance. All of this and the implications would be fully discussed with you

### Will and a Lasting Power of Attorney

Why not also have a Lasting Power of Attorney (LPA) in addition to your Will? The costs for the LPA will be discounted by 10% from our usual rates. The LPA is a legal document where you can give another person or persons (the attorney) authority to make certain decisions on your behalf in relation to financial decisions and also decisions about your health and welfare.

Contact: Philippa Pipe or Norman Snowball on **01905 731 731**

## The Wills & Probate Team

The team combines experienced and confident advice at competitive rates.

**Philippa Pipe,  
Associate**

[p.pipe@wwf.co.uk](mailto:p.pipe@wwf.co.uk)

Estate Planning, Wills &  
Probate, Court of  
Protection.



**Norman Snowball,  
Consultant**

[n.snowball@wwf.co.uk](mailto:n.snowball@wwf.co.uk)

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Probate.



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